Consuming Allergies & Home Medications Entered via my health care Portal

Date created: May 25, 2022

Audience: Pharmacists, Pharmacy Techs, Nurses, Nurse Practitioners, Physicians etc. (anyone who normally reviews and updates allergies and home medications in Expanse)

Overview

- Portal users can update their allergies and home medications prior to booked appointments (for clinics where a medication history is completed)
- Updates appear in Expanse as "External Data Available" and need to be- consumed by a clinician before they will show in the patient's allergies/home medications list

my health care Patient Portal – Updating Allergies and Home Medications

New appointments are listed on the home page (as well as within the Appointments section). Portal users can "pre-register" for their appointment. Note: pre-registering provides an opportunity to update allergies and home medications – it does not change registration status.



Portal users are prompted to review their medication list as it is documented in Expanse. They can request to remove medication they are no longer taking, and add new home medications.

my health care	Log Off
Shelli Eileen Idm-Test's	
Pre-Registration	
Review and update the information below prior to your appointment to save time during regis	stration.
Please include the phone number and relationship for your contacts.	
When updating home medications, please add any vitamins or supplements you are taking.	
Step 5: Review/Update Medications	
Medications	
acetaminophen (Tylenol) 325 mg 325 mg daily	Remove
calcium citrate 300 mg 600 mg orally twice daily	Remove
cholecalciferol (vitamin D3) (Vitamin D3) 1,000 unit (25 mcg) 1,000 unit orally daily	Remove
escitalopram 20 mg 20 mg orally daily	Remove
ketorolac (Toradol) 10 mg 10 mg orally every 6 hours as needed for pain	Remove
polysaccharide iron complex (FeraMAX) 150 mg iron 150 mg orally daily	Remove
rabeprazole (Pariet) 20 mg 20 mg orally daily	Remove
	Add Medication
Cancel	Back Next

Clicking **Remove** brings up the window below. Note: the portal user is "requesting to remove" the medication; it will not actually be removed from their medication list in Expanse until the request is verified and consumed by a clinician.

ou are required out and the second se	uesting to remov Jophen (Tylenol)	e: 325 ma		
Additional Co	omments			
No longer ta	iking			
	Cancel		Submit	

Clicking **Add Medication** brings up a window where portal users can enter the name of the medication (the search function points to the Expanse formulary). They are able to indicate their dose and prescriber information, as well as the reason for taking the medication.

Add Medication	Add Medication
Medication (required) Enter at least three characters to search sul sulfasalazine 500 mg tablet sulfamethoxazole 400 mg-trimethoprim 80 mg tablet	Medication (require sulfasalazine 500 r How many are you 2 tabs (1 g) How often are you Daily
sulfamethoxazole 400 mg-trimethoprim 80 mg/5 mL intrav sulfasalazine 500 mg tablet,delayed release sulindac 150 mg tablet sulfamethoxazole 800 mg-trimethoprim 160 mg tablet sulindac 200 mg tablet	Who prescribed thi Family Doctor Why are you taking Colitis Additional Commer
sulfamethoxazole-trimethoprim 100 mg-20 mg tablet Sulcrate 1 gram tablet Sulcrate Plus 1 gram/5 mL oral suspension	Car

Removed/added medications will remain separated from the patient's existing medications until consumed (either validated and accepted, or rejected) by the clinician.

Medication ((required)
sulfasalazin	e 500 mg tablet
How many a	ire you taking?
2 tabs (1 g)	~
How often a	re you taking?
Daily	~
Who prescril	bed this medication? (if applicable)
Family Doct	or
Why are you	taking this medication?
Colitis	
Additional C	omments
_	

Medications	
calcium citrate 300 mg 600 mg orally twice daily	Remove
cholecalciferol (vitamin D3) (Vitamin D3) 1,000 unit (25 mcg) 1,000 unit orally daily	Remove
escitalopram 20 mg 20 mg orally daily	Remove
ketorolac (Toradol) 10 mg 10 mg orally every 6 hours as needed for pain	Remove
polysaccharide iron complex (FeraMAX) 150 mg iron 150 mg orally daily	Remove
rabeprazole (Pariet) 20 mg 20 mg orally daily	Remove
Medications to Remove	
acetaminophen (Tylenol) 325 mg 325 mg daily	Cancel
Medications to Add	
sulfasalazine 500 mg tablet	Cancel
	Add Medication
Cancel	Back

Next, portal users are prompted to review their allergies as they are documented in Expanse. The process is the same as with medications – with an opportunity to remove and add allergies. When adding a new allergy the user can indicate the severity, reaction and any additional comments (not mandatory). These are viewable in Expanse during the consumption process.

Add Allergy	×
Allergy (required)	
Tylenol	
Severity	
Mild	~
Reaction	
Itchy	
Additional Comments	
Cancel	Submit

Consuming the Home Medications and Allergies in Expanse

When edits to home medications or allergies have been made via the portal an **External Data Available** flag appears below the relevant section label in Expanse. Clinicians (except Providers) view the edits under the **Summary** tab in EMR:

E Return To	Demo,Doctor V00001355	8 - PCS Open Chart (ROV	TEST - TEST)						\$	Close
Demo,D	octor (SS)	Code	Status Not Ord	lered No Hx Avail		VC0	000446/22		V000013558		
2 (1) 37	M 05/05/1983	Aller	av/Adv: Papicilli	ing External Alleray D	ata Available	Non	e		E00025654		
REG CLI	V.IMAGING	Aller	gy/Adv: Pericili	ins, external Allergy D	ata Avallable						
		Clinical Legal/Indicators Der	nographics App	ointments Auth/Refe	rrals Surgeries (are Team Pt Ge	nerated Data		<u>*</u>	Charles D	
										Status B	oaru
	Special Indicator Edit		Last	t Edited By		Last Edit Dt/Tm				Select V	isits
						Curr		ICD		Review 1	() Vicit
	Active Problem Edit			Category	Status	Visit	Onset	Code (ਵ		Patient N	Msgs
	Resolved/Inactive/Rule	ed-Out (R/I/R) Problem	dit	Category	Statue	Curr	Onset	ICD Code (E)		Clinical F	Panels
	,,,			category	010100		0.000			I&O	
										Medicati	ons
	🕞 🕞 Patient History									Laborato	bry
(Medical History Edit 									Blood Ba	ank
	- Surgical History Edit										
										Reports	~
	 Family History Edit 									Notes	Lare
	- Social History Edit									Refresh	EMR
	Allergy/AdyReac									Amb Ord	ters
	(External Data Available)	Edit Type Severity Reacti	on Status	Date 💭							
	Penicillins	Alleray Mild Angios	dema Verified	06/05/2022						Clinical E	Data
	•									Snapsho	v Care
	Active Medication Dose	Route Freq Start								Plan Of (Care
										Worklist	
	Home Medication	Edit Last La	st							Mar Write Nr	ato
	(External Data Available)	Instructions Taken Confi	rmed 💭 Rx							TAR	/.e
										Dischard	e Plan

Physicians view the edits in the reference region:



Consuming Allergies

Click the **Edit** button to open the Enter/Edit routine.

	Allergy/AdvReac (External Data Available)	Туре	Severity	Reaction	Status	Date	Ģ
G	Iodinated Contrast Media	Allergy	Severe	Anaphylaxis	Verified	10/06/2021	
O	bee pollen	Allergy	Intermediate	Angioedema	Verified	20/05/2022	
Ð	codeine	Allergy	Intermediate	Dry Eye	Verified	20/05/2022	
O	caffeine	AdvReac	Intermediate	Fever	Verified	20/05/2022	
	Active Medication D. J. D. J.						
	Active Medication Dose Route	e Freq S	tart				

Then click External Allergies

Idm-Test, Six Shelli (Shell B) 50 F 09/01/1972 She/ REG SDC V.CARDIOVE	l li Eileen) /Her/Hers	Code Status Not Ordered No Hx	Avail Media, bee pollen, codeine, c	VS 37 affeine, External Allergy Data Av	0000277/22 67921186-DD illable	V000000127 E00000143
Allergy requested to remove is in red		er/Edit Pati New External	ent Allergies / Adverse Rea Allergies Edit Audit	ctions Snapshot		
	Allergen/Ad	fvReac	Туре 🔺	Severity Rea	ction Status	Date 💬
	Iodinated Contrast Media		Allergy	Severe Anaphylaxis	Verified	10/06/2021
	bee polyge		Allergy 1	Intermediate Angioedema	Remove	20/05/2022
	codeine		Allergy	Intermediate Dry Eye	Verified	20/05/2022
1	caffeine		AdvReac 1	Intermediate Fever	Verified	20/05/2022
	Add to Patient External Allergen/AdvReac	Type Severity	Reaction	Status Report Date 20/05/20	Source	
_	Remove from Patient Requested	Type Severity	Reaction	Status Da	e Source	•
	Yes No bee pollen All	ergy Intermedi	Angioedema	Verified 20/05	/2022 Patient Portal	(C) ·

Action boxes below the existing **Allergen/AdvReac** box allow the clinician to either accept (Yes) or reject (No) the edit requested by the portal user. Selecting **Yes** to a request to add a medication allergy may open a window to where you will further specify the medication.

	External CCD Alle	ergen/AdvReac 1 of 1				
Adding External Allergen/AdvReac 'Tylenol'						
	Seed Type					
	Starts with O Any word	Add As Uncoded				
	Search For Tylenol					
Tylenol						
Tylenol Allergy Extra Strength						
Tylenol Allergy Sinus						
Tylenol Back Pain Extra Str						
Tylenol Body Pain Extra Str						
Tylenol Cold + Mucous Relief						
Tylenol Cold Daytime (PSE)						
Tylenol Cold Rapid Release						
Tylenol Cough						
Tylenol Flu Night Time						
Tylenol Menstrual						
Tylenol No.1						
Tylenol No.1 Forte						
Tylenol Sinus						
Tylenol Sinus Nighttime						
Tylenol Ultra Relief						
Tylenol with Codeine Elixir						
Tylenol with Codeine No 2						

Once selected, the allergy will populate in the existing Allergen/AdvReac section. Follow the regular process to validate the severity and reaction.

Allergen/AdvReac	Туре	Severity	Reaction	Status	Date	P
Iodinated Contrast Media	Allergy	Severe	Anaphylaxis	Verified	10/06/2021	
bee pollen	Allergy	Intermediate	Angioedema	Remove	20/05/2022	
codeine	Allergy	Intermediate	Dry Eye	Verified	20/05/2022	
caffeine	AdvReac	Intermediate	Fever	Verified	20/05/2022	
Tylenol	Allergy		*Edit	Verified	20/05/2022	

Consuming Home Medications

Click the **Edit** button to open the Enter/Edit routine.

÷	Home Medication	Instructions	Last Taken	Last Confirmed	(=)	Rx
C	acetaminophen [Tylenol]	325 mg DAILY	24/05/2022	24/05/2022	r	
θ	cholecalciferol (vitamin D3) [Vitar in D3]	1,000 unit PO DAILY	24/05/2022	24/05/2022		
Đ	escitalopram	20 mg PO DAILY	24/05/2022	24/05/2022		
e	ketorolac 10 mg tablet	10 mg PO Q6H PRN MDD 30mg	24/05/2022	24/05/2022		~
Đ	penicillin V potassium	300 mg DAILY	24/05/2022	24/05/2022	P	
•	polysaccharide iron complex [FeraMAX]	150 mg PO DAILY	24/05/2022	24/05/2022		
Đ	rabeprazole [Pariet]	20 mg PO DAILY	24/05/2022	24/05/2022		

If a medication removal has been requested, the portal user icon 💷 will appear in the **Status** column.

	Home Medications New Edit Audit Snapshot				
· Home Medication	_	Last	Last	Last	
Home Medication	 Instructions 	Taken	Dose	Confirmed	Stars
cholecalciferol (vitamin D3) [Vitamin D3] 1,000 unit (25 mcg) Capsule	1,000 unit PO DAILY	24/05/2022	1,000 iu	24/05/2022	Active
escitalopram 20 mg Tablet,Disintegrating	20 mg PO DAILY	24/05/2022	20 mg	24/05/2022	Active 👤
ketorolac 10 mg tablet	10 mg PO Q6H PRN MDD 30mg	24/05/2022	10 mg	24/05/2022	Active
penicillin V potassium 300 mg tablet	300 mg DAILY	24/05/2022	300 mg	24/05/2022	Active
polysaccharide iron complex [FeraMAX] 150 mg iron Capsule	150 mg PO DAILY	24/05/2022	150 mg	24/05/2022	Active
rabeprazole [Pariet] 20 mg Tablet, Delayed Release (Dr/Ec)	20 mg PO DAILY	24/05/2022	20 mg	24/05/2022	Active
sulfasalazine 500 mg tablet	1 g DAILY	~ 23/05/2022	500 mg	24/05/2022	Active

Highlight that medication to view the Patient Request to Remove comment.

	1	Home Me	edications				
	New	Edit	Audit Snapshot				
Home Medication cholecaldferol (vitamin D3) (Vitamin escitalopram 20 mg Tablet, Disintegr ketorolac 10 mg tablet polysacchardle rion compositive (FeraM, rabeprazole (Pariet) 20 mg Tablet, D sulfasalazine 500 mg tablet Patient Request to Remove on Jon SOURCE: Patient Portal 25/05,	D3] 1,000 unit (25 mcg) Capsule Ating XA 150 mg iron Capsule elayed Release (Dr/Ec) erride gret taking /2022	Instructio 1,000 uni 20 mg PC 300 mg C 300 mg C 150 mg PC 1 g DAILY	IN SOLUTION OF A CONTRACT ON TANTACT OF A CONTRACT OF A CO	Last Taken 24/05/2022 24/05/2022 24/05/2022 24/05/2022 24/05/2022 ~23/05/2022 ~23/05/2022	Last Dose 1,000 iu 20 mg 10 mg 300 mg 150 mg 20 mg 500 mg	Last Confirmed 24/05/2022 24/05/2022 24/05/2022 24/05/2022 24/05/2022 24/05/2022	Status Active
Medication escitate Status Confirm	pram ned	▼ D U	Last Confirmed tatus Confirmed bate 24/05/2022 11:17 Isser Hickey,Shelli	•			
Strength 20 Dispense Form Tal Dose 20 Units mg Route PO Freq DA PRN IN	mg Net, Disintegrating) ILY		Patient Discontinue Cancel	× • •			
	Discontinue Cancel Last Taken Source	Comme	nts Confirm Unconfirmed	int			Cancel Sav

Proceed with the usual process to discontinue the medication.

	Home Medications				
New	Edit Audit Snapshot				
		Last	Last	Last	
✓ Home Medication	Instructions	Taken	Dose	Confirmed	Status
cholecalciferol (vitamin D3) [Vitamin D3] 1,000 unit (25 mcg) Capsule	1,000 unit PO DAILY	24/05/2022	1,000 iu	24/05/2022	Activo
escitalopram 20 mg Tablet,Disintegrating	20 mg PO DAILY	24/05/2022	20 mg	24/05/2022	Active 🚨
ketorolac 10 mg tablet	10 mg PO Q6H PRN MDD 30mg	24/05/2022	10 mg	24/05/2022	Discontinue
penicillin V potassium 300 mg tablet	300 mg DAILY	24/05/2022	300 mg	24/05/2022	Cancel
polysaccharide iron complex [FeraMAX] 150 mg iron Capsule	150 mg PO DAILY	24/05/2022	150 mg	24/05/2022	· · ·
rabeprazole [Pariet] 20 mg Tablet,Delayed Release (Dr/Ec)	20 mg PO DAILY	24/05/2022	20 mg	24/05/2022	Active
sulfasalazine 500 mg tablet	1 g DAILY	~ 23/05/2022	500 mg	24/05/2022	Active

Before saving the change, click the **New** button to check whether the portal user has requested to add any new medications. If so, the **Patient Portal Medications to Add** window will be displayed.

Ç3 ■ New	Home Medications						
C C Home Medication		Last	Last		Last	O Charles	
	Instructions	Taken	Dose		Confirmed	Status	
cholecalciferol (vitamin D3) [Vitamin D3] 1,000 unit (25 mcg) Capsule	1,000 unit PO DAILY	24/05/2022	1,000 iu		24/05/2022	Active	
escitalopram 20 mg Tablet,Disintegrating	20 mg PO DAILY	24/05/2022	20 mg		24/05/2022	Discontinued	
ketorolac 10 mg tablet	10 mg PO Q6H PRN MDD 30mg	24/05/2022	10 mg		24/05/2022	Active	
penicillin V potassium 300 mg tablet	300 mg DAILY	24/05/2022	300 mg		24/05/2022	Active	
polysaccharide iron complex [FeraMAX] 150 mg iron Capsule 150 mg PO DAILY		24/05/2022	150 mg		24/05/2022	Active	
rabeprazole [Pariet] 20 mg Tablet.Delayed Release (Dr/Ec) 20 mg PO DAILY		24/05/2022	20 mg		24/05/2022	Active	
sulfasalazine 500 mg tablet	1 g DAILY	~ 23/05/2022	500 mg		24/05/2022	Active	
Name External Medication History No Known Home Medications Unable To Obtain Home Medications Operation Successful							
C R Patient Portal Medications to Add (1)							
Add to Patient Medication		Instructions		Search	Report Date		
Yes No dipyridamole 5 mg/mL intravenous solution [P	ersantine]				25/05/2022		

As appropriate, accept (Yes) or reject (No) the new medication requested by the portal user. If Yes, scroll down to view any comments added by the portal user.

	Home Medications				
New Edit Audit Snapshot					
		l = =t	Last	Last	
Home Medication	Instructions	Takan	Last	Confirmed	Ctatuc
cholecalciferol (vitamin D3) [Vitamin D3] 1 000 unit (25 mcg) Cansule	1 000 upit PO DAILY	24/05/2022	1 000 iu	24/05/2022	Active
dipyridamole [Persantine IV] 5 mg/ml colution	2 mg IV	24/03/2022	1,000 10	Unconfirmed	Now*
accitalenram 20 mg Tablet Disintegrating	20 mg PO DAILY	24/05/2022	20 mg	24/05/2022	Discontinued
ketorolac 10 mg tablet	10 mg PO OGH PRN MDD 30mg	24/05/2022	20 mg	24/05/2022	Active
penicillin V notassium 200 mg tablet	300 mg DAILY	24/05/2022	300 mg	24/05/2022	Active
polysaccharide iron complex [FeraMAX] 150 mg iron Cansule	150 mg PO DATLY	24/05/2022	150 mg	24/05/2022	Active
rahenrazole [Pariet] 20 mg Tablet Delayed Release (Dr/Ec)		24/05/2022	20 mg	24/05/2022	Active
sulfasalazine 500 mg tablet	1 a DAILY	~ 23/05/2022	500 mg	24/05/2022	Active
Patient Comme	ents				
Protocol			_		
Taper			-		
Provider ? Recorded By Avey,Sharon Recorded Date 25/05/2022 Category Pt History			▼ ▼		
Discontinue Cancel Last Taken	Source Comments Confirm Unconfirmed	Print			Cancel Sa

Proceed with the usual process to add a new medication.