

CARE4 Tip Sheet

Select Visits/Historical Data

Overview

This document provides instructions on how to view historical data and utilizing the select visits functionality when using the Web Acute Module.

Reviewing Historical Results

- Documentation from the patient's previous visit, including diagnostics, reports, and notes will automatically appear within the select patient's chart tab
- When reviewing widget information, it is important to note:
 - **Green dot** beside widget title represents data from the current visit (example below: Vital Signs)
 - **Blue widget title** represents data from ALL visits (example below: Lab Results Last Value)

BP	115/80 L
Pulse	75
Temp	16

- Each result will also have an associated date, which can indicate how recent the result is.

Account Number (Acc #)/Select Visit

- Selecting additional visits to view is used for two primary purposes:
 1. Reviewing visit data in Flowsheet tab
 2. Reviewing historical orders in Orders
- To select visits, select the Acc # box on the Reference Region.

Test, Sally
35, F - 05/05/1986
HCN# None
MRN# V000011216
ADM IN, V.CAN CAN.01 -2
Acc# VA0011455/21
Code Status Not Ordered
No Hx Avail

- Check selected visits to pull previous patient data into Orders and Flowsheet visits.
- **Note:** The current visit should stay checked to ensure any documentation is saved to the correct visit account.

Select Visit
Care4-Rvh,Morgan4 27 M 10/08/1994 Allergy/Adv: No Known Allergies

Time Period: Selected Visits Visit Type: All

	Reg Date	Type	Loc	Dis Date	Account Num	Provider	Reason for Visit
<input checked="" type="checkbox"/>	11/09/2021	ADM IN	V.CAR		VA0008946/21	Mt,Meditech	MH Crisis
<input type="checkbox"/>	10/08/2021	DIS IN	V.MH	11/09/2021	VA0005276/21	Mt,Meditech	MH Crisis

Flowsheet Visits

- Once identified visits are incorporated into the chart, select the Flowsheet tab.
- Select Visits on the right-hand side of the Flowsheet tab

Summary Activity **Flowsheets** Health Mgmt

Flowsheets

Fullscreen Viewing: EMR Generic for every 4 Hours **Visits**

12/01/2022 12:00-15:59	24/01/2022 08:00-11:59	01/02/2022 08:00-11:59	03/02/2022 12:00-15:59	04/02/2022 12:00-15:59
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- You will then see each of the patient's visit displayed on the Flowsheet tab. You can also select for option (highlighted in red) to switch from Selected Visits to All Visits.

Summary Activity **Flowsheets** Health Mgmt

Flowsheets

Fullscreen Viewing: EMR Generic for **Selected Visits**

			Inpatient 17/12/2021 abdo pain
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Selected Visits
All Visits - Most Recent
Problem

Vital Signs

- Selecting any of the visits (Inpatient highlighted above) will bring you into that selected visit to view visit specific data.

Historical Orders

- Once selected visit are applied, select Orders from the Navigation Bar. To view historical orders, select the drop-down next to Current and choose Historical. You can then filter by Choose Date/Time Range button.

The screenshot shows the 'Orders' interface with a 'HISTORICAL' filter selected. A date range filter is set from '04/01/2017 00:00 EDT' to '10/06/2017 23:59 EDT'. The table below lists several orders:

ORDER SET	PROVIDER	ORDER DATE	STATUS
Sertraline [Zoloft] 25 mg PO DAILY	me	08/17/2017 08:11 EDT	Ordered
Codeine Sulfate UNIT PO 1-3XD	me	08/17/2017 08:11 EDT	Ordered
Atorvastatin [Lipitor] 20 mg PO DAILY	me	08/17/2017 08:05 EDT	Cancelled
Fluticasone/Salmeterol [Advair 100 ...] IH 1-2XD	me	07/28/2017 09:38 EDT	Cancelled
Acebutolol HCl [Acebutolol ...] 200 mg PO Q12H	me	07/28/2017 09:32 EDT	Cancelled

Removing Selected Visits

- Once data is reviewed, you can remove the selected by repeating the same steps in selecting the visits.
- On the Reference Region, select the Acc # box

The screenshot shows a patient chart for 'Test, Sally'. The 'Acc#' field is highlighted in red. The patient information includes:

- Name: Test, Sally
- DOB: 35, F - 05/05/1986
- HCN#: None
- MRN#: V000011216
- ADM IN, V.CAN CAN.01 -2
- Acc#: VAO011455/21
- Code Status: Not Ordered
- No Hx Avail

- De-select any previous visits and ensure current visit is selected then click Apply.

The 'Select Visit' dialog box shows a table of visits. The first row is selected with a checkmark:

	Reg Date	Type	Loc	Dis Date	Account Num	Provider	Reason for Visit
<input checked="" type="checkbox"/>	11/09/2021	ADM IN	V.CAR		VA0008946/21	Mt, Meditech	MH Crisis
<input type="checkbox"/>	10/08/2021	DIS IN	V.MH	11/09/2021	VA0005276/21	Mt, Meditech	MH Crisis