

CARE4: EMR

Medical Surgical Social and Family History

Overview Social Hx, Medical and Surgical History and any relevant family history is recorded in the Summary Panel and once recorded in this section will follow the patient from visit to visit. When it has been recorded on an initial visit it can be reviewed at subsequent visits for any additions or deletions from the record.

Step 1 – Select your ADM patient from the status board and open the chart.

Step 2 – During the admission process you are completing admission interventions that have a frequency of ADM12HR (within 12 hours of Admission) and may have ongoing frequencies according to best practice/hospital policy. The ADM Documentation Checklist intervention gives the nurse a checklist of the items that need to be completed on Admission.

Include	Interventions	Outcomes	Medications	Regulatory	Look ahead	8 hours	Care Item	Last Done	Status/Due	NOW	Today 09:31	Today 10:00	Today 11:00	Today 12:00	Today 13:00	Today 14:00	Today 15:00	Today 16:00	Today 17:00	Today 18:00	
A	ADM Documentation Checklist	ADM12HR							-7m	✓	○										
A	Admission Assessment Adult	ADM4HR							-7m		○										
A	Admission Risk Assessments	ADM4HR							-7m		○										
A	Adult Physical Assessment	Q4HX1,QSH...							-7m		○										
A	Blaylock Discharge Planning Risk Assess	ADM12HR							-7m		○										
A	Canadian Nutritional Screening Tool (c)	Q12HX1,MON							-7m		○										
A	Height and Weight	ADM4HR							-7m		○										
A	Infection Prevention & Control Screening	ADM4HR							-7m		○										
A	LACE Index Scoring Tool	Q12HX1,MO...							-7m		○										
A	Patient Health Questionnaire -2/9@	ADM12HR							-7m		○										
A	Braden Scale Assessment	MoWeFr@10	P						22m		○										
A	CAM-R Confusion Asmt and Interventions	Q1D@10	P						22m		○										
A	Falls Risk Assessment	Fr@10	P						22m		○										
A	Purposeful Rounding	Q1HR							22m		○										

Completed

Admission Summary Documentation

Summary tab on the worklist for the patient has been updated and reviewed. Summary tab is used to collect patient information that flows across all patient visits.

Past Medical Surgical and Mental Health History Completed Yes No

Social History Completed Yes No
Social History includes patient information such as gender identity, living situation etc. It also has key tools such as NHANES (social isolation) HARK (Partner Abuse) etc. Smoking and Substance use is captured under the Summary.

Allergies Reviewed Yes No

Verified and New Entered if Applicable Yes N/A

Special Indicators Reviewed Yes No

Updated as Needed Yes N/A

IPAC Additional Precautions Completed if Applicable Yes No

Status Board

Select Admission

Summary

Review Visit

Patient Msgs

Lab Results

Clinical Alerts

Vital Signs

I & M

Medications

Laboratory

Microbiology

Blood Bank

Special Indicator	Last Edited By	Last Edit Dt/Tm			
Active Problem	Category	Status	Curr Visit	Onset	ICD Code
Resolved/Active/Ruled-Out (R/I/R) Problem	Category	Status	Curr Visit	Onset	ICD Code
Patient History					
Medical History					
Surgical History					
Family History					
Social History					

Step 3 – Go to Medical Surgical Hx. The systems have pre-identified “common” items in the Picklist or you can use the search option to find any disorder that has an ICD10 code.

Search option

Pending | Edit | Picklist | Search

Search For

Filter By: Age Group Birth Sex

Pick list [Pending] [Edit] [Picklist]

Medical Surgical Hist

- [-] Respiratory
- [-] Gastrointestinal
- Acute appendicitis
- Diverticulitis
- Carcinoma of stomach
- Carcinoma of colon
- Cirrhosis
- Gastroesophageal reflux disease
- Gallbladder problem
- Disorder of liver
- Inflammatory bowel disease
- Small bowel obstruction
- [-] Genitourinary
- [-] Musculoskeletal
- [-] Integumentary

This Medical Record has been edited. Please confirm the accuracy of the data below.

History	Problem List	Onset	
Stented coronary artery	<input checked="" type="checkbox"/>	~01/02/2020	@ Southlake by Dr.
Pulmonary fibrosis	<input type="checkbox"/>		
Pulmonary artery hypertension	<input type="checkbox"/>		
Cirrhosis	<input type="checkbox"/>		

[Pending] [Edit] [Picklist] [Search]

Problem Preferred Description Category Comment

Stented coronary artery Presence of stent in coronary artery Medical @ Southlake by Dr. Green

First Entered 24/09/2021 10:27 by Mleod Soward, Heather E RN
Last Edited 24/09/2021 10:27 by Mleod Soward, Heather E RN

Social History

A specific questionnaire related to Social Determinants of Health is collected via the Social HX. It includes Gender Identity, Living Situation, Family and Community Supports, Loneliness Indicator, Basic Financial, Education, Dietary Practices, Leisure Activities, Tobacco/Alcohol and Substance use, addiction, abuse-individual or partner, safety concerns

[Patient Hx] [Medical & Surgical Hx] [Family Hx] [Social Hx]

This Medical Record has been edited. Please confirm the accuracy of the data below.

Social History

HCC Personal Support Work HCC Therapy Lifeline/Emerg. Response Meals on Wheels
Neighbours Self-pay Support Services Comment:

Family and Community Support - NHANES

Access to Transportation Self Sufficient Dependent on Others Municipal Transit Own Vehicle Family Available
Accessible Transit Self pay service None Other

Other Transportation Comment

Are you now married, widowed, divorced, separated, never mar ... married living with partner widowed divorced separated never married
refused to answer don't know

In a typical week, how many times do you talk on the telepho ... never once per week twice per week three or more times per week decline to answer

How often do you get together with friends or relatives? never once per week twice per week three or more times per week decline to answer

How often do you attend church or religious services? 1-3 times per year 4 or more times per year decline to answer

Do you belong to any clubs or organizations such as church g ... yes no decline to answer

Social isolation score (0-1 are the most socially isolated p ... 0

Loneliness Scale

How often do you feel that you lack Hardly Ever Some of the Time Often

The Summary Panel allows contributions from any member of the professional team who is interacting and gathering information from the patient.

Family History

- Relevant family history can be included to record information that is pertinent to their care and ongoing treatment.

[Patient Hx] [Medical & Surgical Hx] [Family Hx] [Social Hx]

Condition	Family Member
Malignant hyperthermia due to anaesthesia	Mother Brother

[Edit] [Picklist] [Search]

Condition Malignant hyperthermia due to anaesthesia
Reported History Yes

Family Members:

Mother Brother

<Add Member>

- Brother
- Caregiver
- Daughter
- Father
- Family Other
- Grandfather
- Grandmother
- Mother
- Sister
- Son
- Unknown