

# Problem List Management and Medical Surgical History

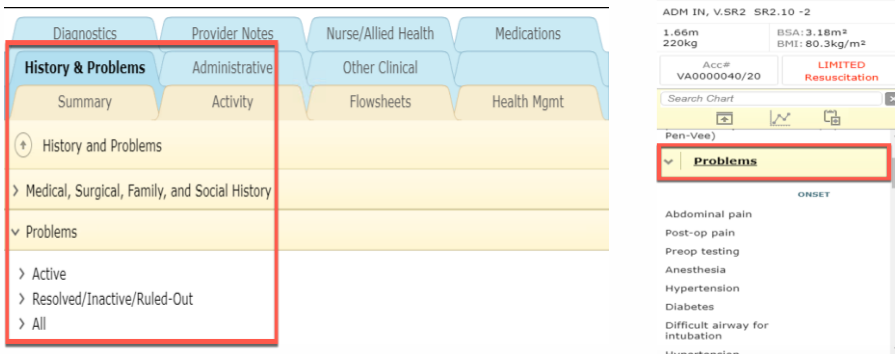
## Tip Sheet

### Overview

This document informs how to manage the Problem List. The Problem list is preserved from visit to visit and is meant to capture a summary of the patient's most up to date medical history. Problem lists needs to be reconciled at discharge so that it serves as a most up to date medical history

### Location of Problem List

The Patient's problem list can be located and launched from the reference panel on the right side of the screen. The Problem list can also be found under History and Problems tab in the chart.



Open the problems list by pressing on the carrot icon beside the section name. The list displays the various statuses of problems - entered for the current visit. Select the Active option to see all problems that are active for the visit.

Active Problem	Status	Onset	ICD Code
> Abdominal pain in female	Acute		R10.4
> Hypertension	Chronic		

Current Problem	Status	Onset	ICD Code
> Abdominal pain in female	Acute		R10.4

“All” includes all problems documented during past visits and the status of each of them (resolved, ruled out, inactive, deleted). The problems displayed follow the ICD10 standard nomenclature.

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▼ All	Edit		
▼ Active Problems			
Active Problem	Status	Onset	ICD Code
> Abdominal pain in female	Acute		R10.4
> Hypertension	Chronic		
▼ Resolved/Inactive/Ruled-Out Problems			
Resolved/Inactive/Ruled-Out Problem	Status	Onset	ICD Code
No Resolved/Inactive/Ruled-Out Problems to Display.			
> Deleted Problems			

### To Edit Problem List

To start editing the problems (Active or All) select the “edit” button.

▼ Active	Edit		
Active Problem	Status	Onset	ICD Code
> Abdominal pain in female	Acute		R10.4
> Hypertension	Chronic		
▼ All	Edit		
▼ Active Problems			
Active Problem	Status	Onset	ICD Code
> Abdominal pain in female	Acute		R10.4
> Hypertension	Chronic		
▼ Resolved/Inactive/Ruled-Out Problems			
Resolved/Inactive/Ruled-Out Problem	Status	Onset	ICD Code
No Resolved/Inactive/Ruled-Out Problems to Display.			
> Deleted Problems			

The Problems and History List Overlay displays multiple fields for modifying the list as needed.

<b>Problems &amp; History List</b>			CANCEL SAVE	
TRAINING,PHYS02 49 F 01/01/1970 Allergy/Adv: penicillin G, ciprofloxacin (More ▾)				
Search for:	New Problem	Filter	Mass Edit	
▼ Active Problems			▼ Medical History	
Description	Onset	Add	Description	Onset
> Abdominal pain in female			> Dyslipidaemia	
> Hypertension			> Hypertension	
> Resolved/Inactive/Ruled-Out (R/I/R)			▼ Surgical History	
> Deleted			No Surgical Problems to Display.	

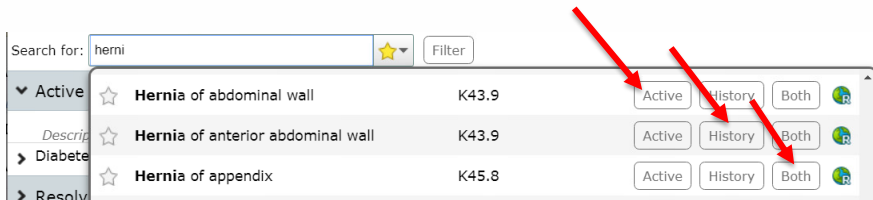
### Enter New Problems

To enter new problems, type in the first letters of the word in the “New Problem” search field. A drop-down list with multiple problem options appear. Assign each problem to the Active, History or Both list.

- Select Active if the problem is a current problem
- Select History if the problem is a past problem and part of the patient’s medical or surgical history
- Select the option “Both” if the problem meets both criteria both categories.

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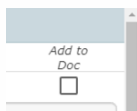
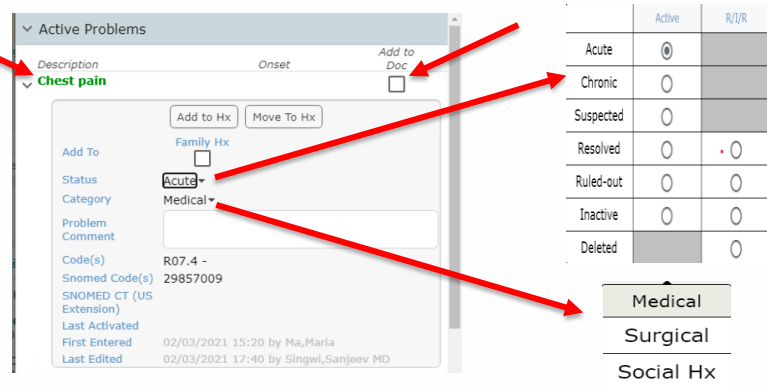


The globe icon is an available reference link that provides access to supporting content.

### Click the boxes that add the problem to the appropriate categories

Once you have done the selection, the problem will appear under the right category. The Problem will be highlighted in green which means that you can still edit more fields within the problem by clicking over the name. Also, a comment box is available to input additional information.

If required, you can change the category of the problem, by choosing the appropriate buttons at the top of the screen.



The option at the top right of each problem title will give you the option to add the problem to your documentation.

### Problem Status

Commented [TNQ1]: Include the table

### Inactivate or Delete a Problem

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To remove a problem from the list change the status of the problem to "Inactive" or if entered in error, "Deleted." press the remove button

### Past Medical and Surgical History from the Chart

All designated providers and nurses have access to enter new or edit the "Medical, Surgical, Family, and Social History." Information entered by the nursing team can be edited in the same way as explained previously.

Medical, Surgical, Family, and Social History

Medical History [Edit](#) *Last Updated 26/06/19 @ 11:27 by Adriana Jimenez*

HISTORY ITEM	ONSET	COMMENT
Dyslipidaemia		
Hypertension		

Surgical History [Edit](#) *Last Reviewed 05/12/18 @ 15:28 by Dr. John Brennan, MD*

HISTORY ITEM	ONSET	COMMENT
No Data for this History Type.		

Family History [Edit](#) *Last Reviewed 05/12/18 @ 15:28 by Dr. John Brennan, MD*

RELATIVE	PROBLEM	ONSET AGE	COMMENT
Parent	Deceased		
Parent	Pancreatic cancer		

Social History [Edit](#) *Last Reviewed 05/12/18 @ 15:28 by Dr. John Brennan, MD*

SOCIAL HISTORY ITEM	COMMENT
No Data for this History Type.	

All problems and past history information entered, can be pulled into any of the document templates under the Document tab, in PMFSH section (Past medical, surgical, family and social history).

PMFSH ... Reviewed All

Past Medical/Surgical History

Medical History [Reviewed](#) *Last Updated 27/06/19 @ 10:47 by Adriana Jimenez*

Diabetes  
Gout of big toe

Chronic  
Acute

- Editing the entered information can take place within this section in the document by selecting the link icon. If there are no editions, simply select the review button that indicates agreement with the information collected.
- If your patient is discharged from the ED the ED Physician will populate the Discharge Problem and determine the time of how long problem will remain on the list.
- If patient is admitted, the inpatient Physician will update the problem list and add to the patient's problem list.

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**Note:** It is important that Physicians manage the problem list as the entire care team is depending on the accuracy of the list. Unless edited or removed by Physician the problems will remain in the record.